

August 1, 2025

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Notice Concerning the Revision of Consolidated Financial Results Forecast

IBIDEN Co., Ltd. (hereinafter the “Company”) hereby announced that we have revised the forecasts of consolidated financial results announced on May 8, 2025, taking into account the recent market trends and other factors. Details are as follows.

1. The revision of the consolidated financial results forecast for the 2nd quarter (interim period) of FY 2025.
(April 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous Forecast (A)	185,000	20,000	18,000	10,000	71.63
Latest Forecast (B)	190,000	27,000	25,000	16,000	114.60
Gap (B - A)	5,000	7,000	7,000	6,000	—
Ratio of gap (%)	2.7%	35.0%	38.9%	60.0%	—
(Reference) Results for interim period of FY 2024	181,585	28,512	29,531	20,527	146.92

2. The revision of the consolidated financial results forecast for the FY 2025.
(April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous Forecast (A)	410,000	48,000	44,000	28,000	200.56
Latest Forecast (B)	415,000	55,000	51,000	34,000	243.52
Gap (B - A)	5,000	7,000	7,000	6,000	—
Ratio of gap (%)	1.2%	14.6%	15.9%	21.4%	—
(Reference) Results for FY 2024	369,436	47,621	47,890	33,704	241.32

3. Reason of revision

Regarding the consolidated financial results for the first quarter of fiscal year ending March 2026, in the electronics segment, orders for products for PCs and general-purpose servers were slightly below initial expectations. However, due to improved product mix resulting from orders for high-value-added products for generative AI significantly exceeding initial expectations, as well as the effects of increased production volume, sales and each profit item exceeded the initial plan. As a result, we are revising the consolidated forecast for the second quarter (interim period) and the fiscal year ending March 2026 as described above.

In addition, the exchange rate assumptions underlying the fiscal year forecast have been changed from 140 yen to 142 yen per US dollar and from 150 yen to 160 yen per euro.

Note Regarding Forecast: The forecasts in this document are based on information currently available, and actual results may differ from forecast due to various factors in the future.

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