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August 4, 2026

Company name: IBIDEN CO., LTD.
Representative: Koji Kawashima, President & CEO, Representative Director
Stock exchange listings: Tokyo and Nagoya Stock Exchange (Code number: 4062)
Contact: Katsutoshi Nishimura, Finance Division Manager, Strategic Corporate Planning Operation
Telephone: +81-584-81-3111

Notice Concerning the Revision of Consolidated Financial Results Forecast

IBIDEN Co., Ltd. (hereinafter the "Company") hereby announced that we have revised the forecasts of consolidated financial results announced on May 11, 2026, taking into account the recent market trends and other factors. Details are as follows.

1. The revision of the consolidated financial results forecast for the 2nd quarter (interim period) of FY 2026.
(April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous Forecast (A)	230,000	38,000	37,500	23,000	* 41.18
Latest Forecast (B)	253,500	54,500	54,000	34,000	* 60.67
Gap (B - A)	23,500	16,500	16,500	11,000	—
Ratio of gap (%)	10.2%	43.4%	44.0%	47.8%	—
(Reference) Results for interim period of FY 2025	195,485	32,573	32,305	22,069	* 39.52

2. The revision of the consolidated financial results forecast for the FY 2026.
(April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous Forecast (A)	500,000	90,000	90,000	58,000	* 103.85
Latest Forecast (B)	550,000	127,000	127,000	84,000	* 149.68
Gap (B - A)	50,000	37,000	37,000	26,000	—
Ratio of gap (%)	10.0%	41.1%	41.1%	44.8%	—
(Reference) Results for FY 2025	416,201	62,027	60,822	63,713	* 114.08

* The company implemented a stock split at a ratio of two shares for every one share of common stock, effective January 1, 2026. Furthermore, it plans to implement a stock split at a ratio of two shares for every one share of common stock, effective October 1, 2026. The calculation of basic earnings per share is done under the assumption that the stock splits implemented on January 1, 2026, and scheduled for October 1, 2026, both occurred at the beginning of the previous consolidated fiscal year.

3. Reason of revision

In the electronics segment, due to demand for IC package substrates significantly exceeding initial expectations, as well as the weak yen exchange rate, sales and each profit item resulted in exceeding the initial plan.

Specifically, demand for high-value-added products for AI servers remained robust, and demand for general server products also exceeded initial expectations. Furthermore, stable production at the Ono plant, which commenced mass production in the previous fiscal year, combined with the effective utilization of existing production capacity, resulted in sales volumes outperforming initial expectations. In addition, high sales prices, particularly for high-value-added products, also significantly contributed to our performance.

Looking ahead, we anticipate continued robust demand for products for AI servers and general server products, coupled with an expected expansion in demand for switch IC products. Consequently, we expect demand and sales prices, primarily for high-value-added products, to remain firm, and a high capacity utilization rate to be maintained.

Based on these circumstances, we are revising upward our consolidated forecasts for the second quarter (interim period) and the full fiscal year ending March 2027.

Note Regarding Forecast: The forecasts in this document are based on information currently available, and actual results may differ from forecast due to various factors in the future.

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