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(Reference)

October 30, 2025

IBIDEN CO., LTD.

Outline of Consolidated Financial Results For the Second Quarter Ended September 30, 2025

1. Consolidated Financial Results

(Unit: Million yen, %)

		FY2024 2nd quarter (Apr, 2024-Sep, 2024)	FY2025 2nd quarter (Apr, 2025-Sep, 2025)	Increase (Decrease)	Rate of change (%)	Forecast FY2025	Rate of change (%)
Net sales	(100.0)	181,585	(100.0) 195,485	13,899	7.7	(100.0) 420,000	13.7
Operating profit	(15.7)	28,512	(16.7) 32,573	4,061	14.2	(14.5) 61,000	28.1
Ordinary profit	(16.3)	29,531	(16.5) 32,305	2,773	9.4	(13.6) 57,000	19.0
Profit attributable to owners of parent	(11.3)	20,527	(11.3) 22,069	1,541	7.5	(8.8) 37,000	9.8
Basic earnings per share	Yen 146.92		Yen 158.07			* Yen 132.50	
Total assets	As of Mar 31, 2025	1,081,684	1,037,938	(43,745)	(4.0)		
Net assets	As of Mar 31, 2025	497,298	532,153	34,855	7.0		
Capital adequacy ratio	As of Mar 31, 2025	45.3%	50.6%				
Exchange rate (USD)		Yen 153	Yen 145			Yen 145	
Exchange rate (EUR)		Yen 165	Yen 165			Yen 165	
Total capital investment		83,532	34,810	(48,722)	(58.3)	100,000	
Segment	Electronics	77,980	31,943	(46,037)	(59.0)	90,000	
	Ceramics	4,048	1,019	(3,029)	(74.8)	5,000	
	Others	1,504	1,847	343	22.8	5,000	
Depreciation and amortization		22,900	25,429	2,529	11.0	70,000	
Number of subsidiaries	As of Mar 31, 2025	29	29				

Note: () shows net sales ratio

* The company plans to implement a stock split at a ratio of two shares for every one share of common stock, effective January 1, 2026. Therefore, the forecast for consolidated earnings per share (EPS) for the fiscal year ending March 31, 2026, has already accounted for the impact of this stock split. The consolidated EPS for the fiscal year ending March 31, 2026, would be 265 Yen if the stock split were not taken into consideration.

2. Segment Information

(Unit: Million yen, %)

2. Segment information								(Unit: million yen)		
		FY2024 2nd quarter (Apr, 2024-Sep, 2024)		FY2025 2nd quarter (Apr, 2025-Sep, 2025)		Increase (Decrease)	Rate of change (%)	Forecast FY2025		Rate of change (%)
Net sales		(100.0)	181,585	(100.0)	195,485	13,899	7.7	(100.0)	420,000	13.7
Segment	Electronics	(54.1)	98,254	(58.1)	113,547	15,293	15.6	(60.7)	255,000	29.3
	Ceramics	(23.8)	43,135	(20.3)	39,689	(3,446)	(8.0)	(17.9)	75,000	(10.8)
	Others	(22.1)	40,195	(21.6)	42,248	2,052	5.1	(21.4)	90,000	2.1
Operating profit		<15.7>	28,512	<16.7>	32,573	4,061	14.2	<14.5>	61,000	28.1
Segment	Electronics	<18.3>	17,990	<22.4>	25,429	7,439	41.4	<18.8>	48,000	78.8
	Ceramics	<16.4>	7,084	<9.7>	3,839	(3,245)	(45.8)	<8.0>	6,000	(50.9)
	Others	<8.7>	3,488	<7.7>	3,250	(237)	(6.8)	<7.8>	7,000	(19.6)
	Adjustment		(50)		53				-	

Note: () shows distribution ratio, < > shows operating profit ratio