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(Reference)

February 3, 2026

IBIDEN CO., LTD.

## Outline of Consolidated Financial Results For the Third Quarter Ended December 31, 2025

### 1. Consolidated Financial Results

(Unit: Million yen, %)

	FY2024 3rd quarter (Apr, 2024-Dec, 2024)	FY2025 3rd quarter (Apr, 2025-Dec, 2025)	Increase (Decrease)	Rate of change (%)	Forecast FY2025	Rate of change (%)
Net sales	(100.0) 270,337	(100.0) <b>298,621</b>	28,284	10.5	(100.0) <b>420,000</b>	13.7
Operating profit	(12.9) 34,857	(14.9) <b>44,527</b>	9,670	27.7	(14.5) <b>61,000</b>	28.1
Ordinary profit	(13.3) 35,907	(14.6) <b>43,633</b>	7,725	21.5	(13.6) <b>57,000</b>	19.0
Profit attributable to owners of parent	(9.2) 24,801	(10.4) <b>31,000</b>	6,198	25.0	(8.8) <b>37,000</b>	9.8
Basic earnings per share	* Yen 88.78	* Yen <b>111.02</b>			* Yen <b>132.50</b>	
Total assets	As of Mar 31, 2025 1,081,684	<b>1,054,118</b>	(27,565)	(2.5)		
Net assets	As of Mar 31, 2025 497,298	<b>549,541</b>	52,242	10.5		
Capital adequacy ratio	As of Mar 31, 2025 45.3%	<b>51.5%</b>				
Exchange rate (USD)		Yen 151	<b>Yen 147</b>			<b>Yen 148</b>
Exchange rate (EUR)		Yen 164	<b>Yen 168</b>			<b>Yen 171</b>
Total capital investment		110,503	<b>47,346</b>	(63,157)	(57.2)	<b>67,000</b>
Segment	Electronics	103,126	<b>42,887</b>	(60,239)	(58.4)	<b>60,000</b>
	Ceramics	4,932	<b>1,453</b>	(3,479)	(70.5)	<b>2,000</b>
	Others	2,445	<b>3,006</b>	561	22.9	<b>5,000</b>
Depreciation and amortization		38,178	<b>44,494</b>	6,315	16.5	<b>65,500</b>
Number of subsidiaries	As of Mar 31, 2025 29	<b>29</b>				

Note: ( ) shows net sales ratio

\* The company implemented a stock split at a ratio of two shares for every one share of common stock, effective January 1, 2026. The calculation of basic earnings per share (EPS) is done under the assumption that the stock split occurred at the start of the previous year. The EPS for the fiscal year ending March 31, 2026, would be 265 Yen if the stock split were not taken into consideration.

### 2. Segment Information

(Unit: Million yen, %)

	FY2024 3rd quarter (Apr, 2024-Dec, 2024)	FY2025 3rd quarter (Apr, 2025-Dec, 2025)	Increase (Decrease)	Rate of change (%)	Forecast FY2025	Rate of change (%)
Net sales	(100.0) 270,337	(100.0) <b>298,621</b>	28,284	10.5	(100.0) <b>420,000</b>	13.7
Segment	Electronics	(53.8) 145,417	(57.6) <b>171,913</b>	26,495	(59.5) <b>250,000</b>	26.8
	Ceramics	(23.0) 62,056	(20.3) <b>60,587</b>	(1,468)	(19.0) <b>80,000</b>	(4.8)
	Others	(23.2) 62,863	(22.1) <b>66,121</b>	3,257	(21.5) <b>90,000</b>	2.1
Operating profit	<12.9> 34,857	<14.9> <b>44,527</b>	9,670	27.7	<14.5> <b>61,000</b>	28.1
Segment	Electronics	<13.7> 19,910	<19.2> <b>33,037</b>	13,127	<18.6> <b>46,500</b>	73.2
	Ceramics	<15.0> 9,337	<9.7> <b>5,903</b>	(3,433)	<8.1> <b>6,500</b>	(46.8)
	Others	<9.4> 5,892	<8.3> <b>5,492</b>	(400)	<8.9> <b>8,000</b>	(8.1)
	Adjustment	(282)	<b>93</b>			-

Note: ( ) shows distribution ratio, < > shows operating profit ratio