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(Reference)

October 29, 2026

IBIDEN CO., LTD.

Outline of Consolidated Financial Results For the Second Quarter Ended September 30, 2026

1. Consolidated Financial Results

(Unit: Million yen, %)

		FY2025 2nd quarter (Apr, 2025-Sep, 2025)	FY2026 2nd quarter (Apr, 2026-Sep, 2026)	Increase (Decrease)	Rate of change (%)	Forecast FY2026	Rate of change (%)
Net sales	(100.0)	195,485	(100.0) 262,546	67,060	34.3	(100.0) 565,000	35.8
Operating profit	(16.7)	32,573	(22.9) 60,116	27,542	84.6	(23.5) 133,000	114.4
Ordinary profit	(16.5)	32,305	(23.2) 61,009	28,704	88.9	(23.8) 134,500	121.1
Profit attributable to owners of parent	(11.3)	22,069	(14.7) 38,574	16,504	74.8	(15.8) 89,000	39.7
Basic earnings per share	*	Yen 39.52	* Yen 68.63			* Yen 157.17	
Total assets	As of Mar 31, 2026	960,425	1,127,606	167,180	17.4		
Net assets	As of Mar 31, 2026	557,412	610,884	53,471	9.6		
Capital adequacy ratio	As of Mar 31, 2026	57.3%	53.5%				
Exchange rate (USD)		Yen 145	Yen 159			Yen 154	
Exchange rate (EUR)		Yen 165	Yen 184			Yen 182	
Total capital investment		34,810	43,435	8,625	24.8	210,000	
Segment	Electronics	31,943	38,538	6,595	20.6	200,000	
	Ceramics	1,019	1,081	62	6.1	2,000	
	Others	1,847	3,816	1,969	106.6	8,000	
Depreciation and amortization		25,429	35,877	10,448	41.1	81,000	
Number of subsidiaries	As of Mar 31, 2026	29	29				

Note: () shows net sales ratio

* The company implemented a stock split at a ratio of two shares for every one share of common stock, effective January 1, 2026 and another stock split at a ratio of two shares for every one share of common stock, effective October 1 2026. The calculation of basic earnings per share is done under the assumption that stock split occurred on both January 1, 2026 and October 1 2026, at the start of the previous consolidated fiscal year.

2. Segment Information

(Unit: Million yen, %)

		FY2025		FY2026		Increase	Rate of	Forecast		Rate of
		2nd quarter		2nd quarter		(Decrease)	change	FY2026		change
		(Apr, 2025-Sep, 2025)		(Apr, 2026-Sep, 2026)			(%)			(%)
Net sales		(100.0)	195,485	(100.0)	262,546	67,060	34.3	(100.0)	565,000	35.8
Segment	Electronics	(58.1)	113,547	(65.7)	172,540	58,992	52.0	(68.1)	385,000	58.2
	Ceramics	(20.3)	39,689	(17.6)	46,156	6,467	16.3	(15.6)	88,000	6.6
	Others	(21.6)	42,248	(16.7)	43,849	1,600	3.8	(16.3)	92,000	1.8
Operating profit		<16.7>	32,573	<22.9>	60,116	27,542	84.6	<23.5>	133,000	114.4
Segment	Electronics	<22.4>	25,429	<29.0>	50,028	24,598	96.7	<29.6>	114,000	151.9
	Ceramics	<9.7>	3,839	<11.7>	5,391	1,551	40.4	<8.5>	7,500	(1.9)
	Others	<7.7>	3,250	<10.5>	4,623	1,373	42.2	<12.5>	11,500	28.3
	Adjustment		53		73				-	

Note: () shows distribution ratio, < > shows operating profit ratio