



Financial Results of the 1st half of FY2015

IBIDEN Co., Ltd.(4062)

November 2nd, 2015

Forecasts in this statement have been made based on the premise, prospect and plan of IBIDEN as of October 30, 2015.

Actual results may widely differ from this statement due to any uncertain factor such as international economy, market competition and exchange fluctuation.

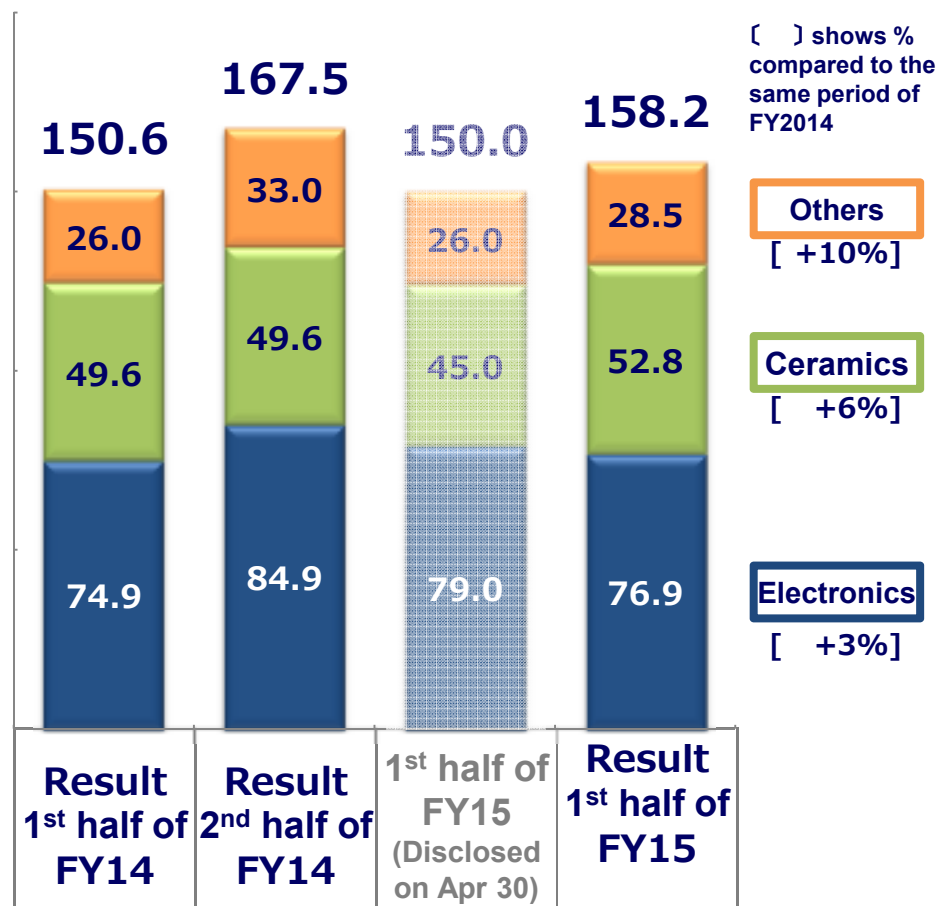
Results of the 1st half of FY2015

Results of Net Sales and Operating Income in 1st half of FY2015



Net Sales (Unit: Billions of Yen)

Compared to the same period of
FY2014 +5.1%

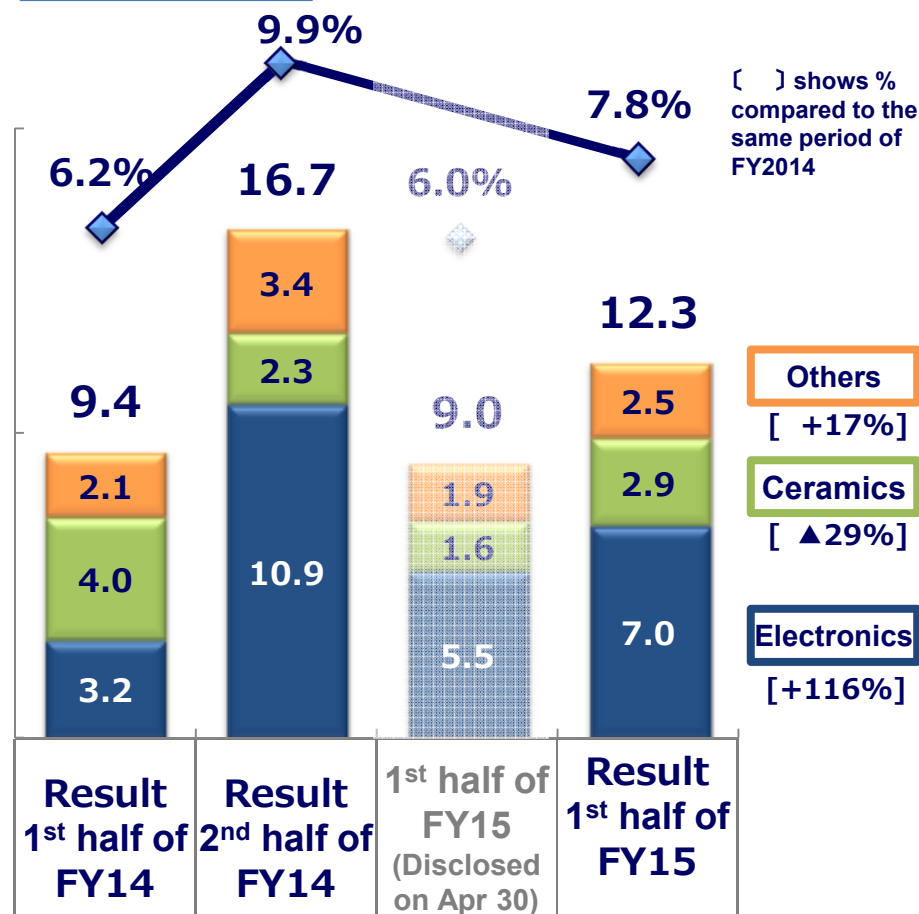


101	114	120	121	Exchange rate (\$)
138	139	130	133	Exchange rate (€)

Operating Income (Unit: Billions of Yen)

Operating
income ratio (%)

Compared to the same period of
FY2014 +31.3%

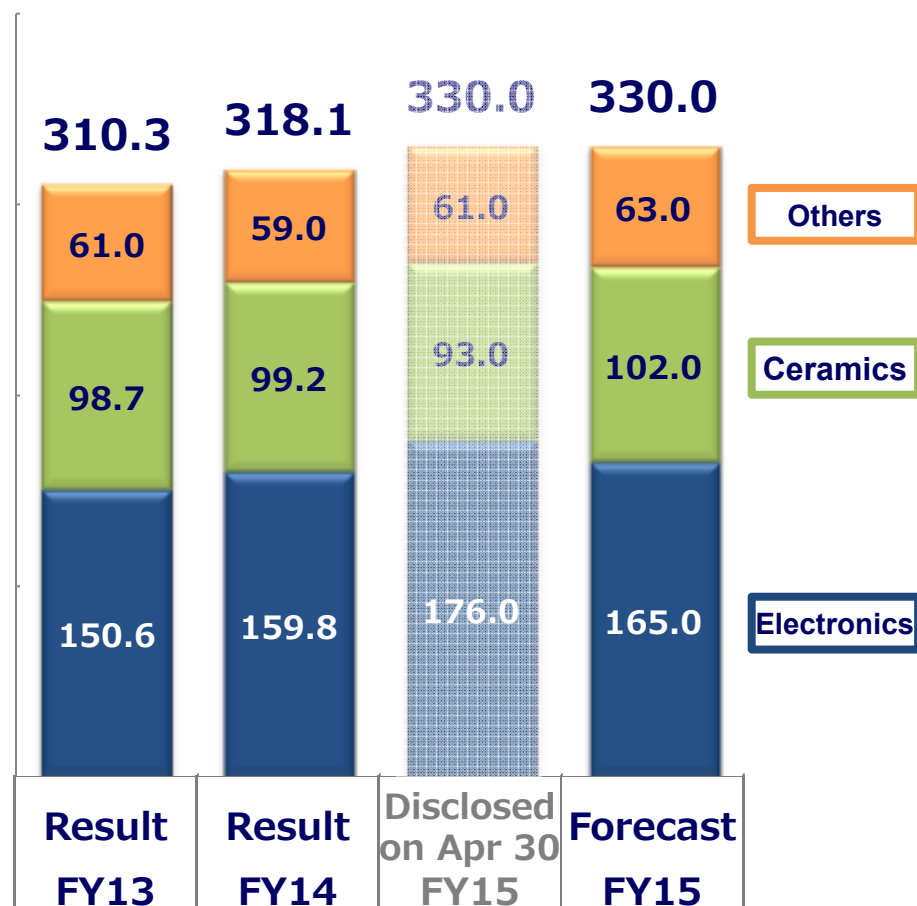


Forecasts of FY2015

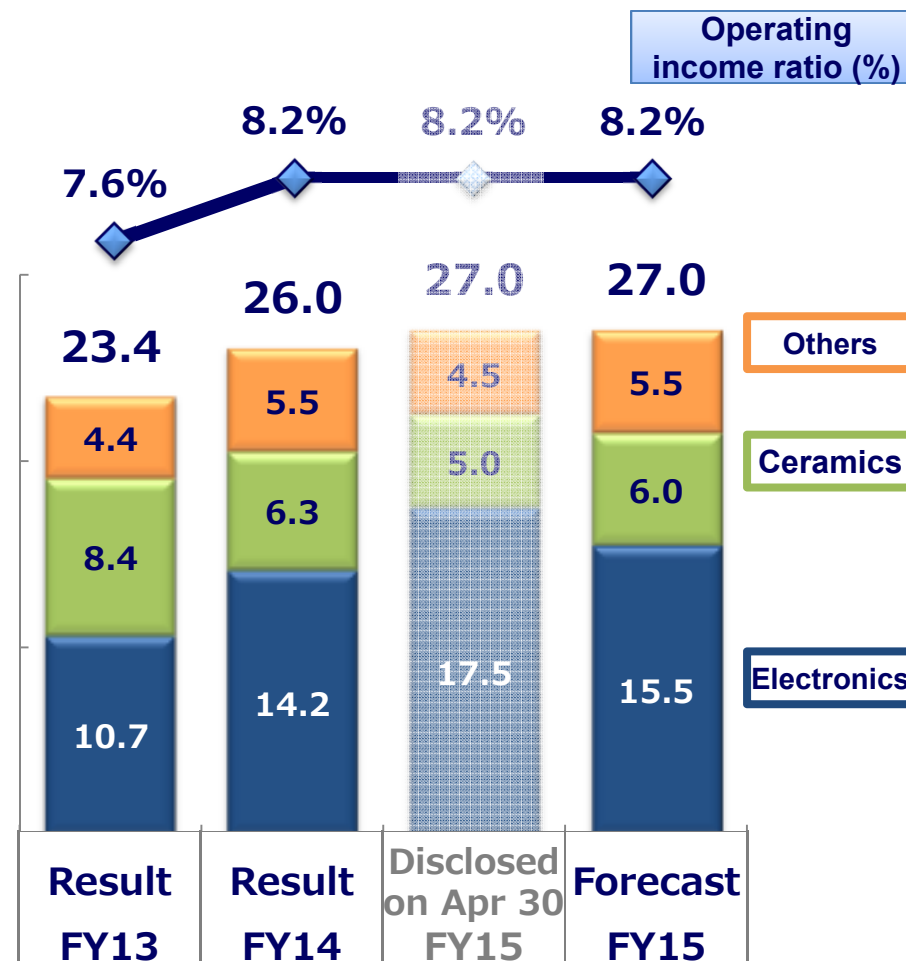
Forecasts of Net Sales and Operating Income in FY2015



Net Sales (Unit: Billions of Yen)



Operating Income (Unit: Billions of Yen)



99	107	120	120	Exchange rate (\$)
131	138	130	132	Exchange rate (€)

Objectives in FY2016

[Electronics] Market Trends

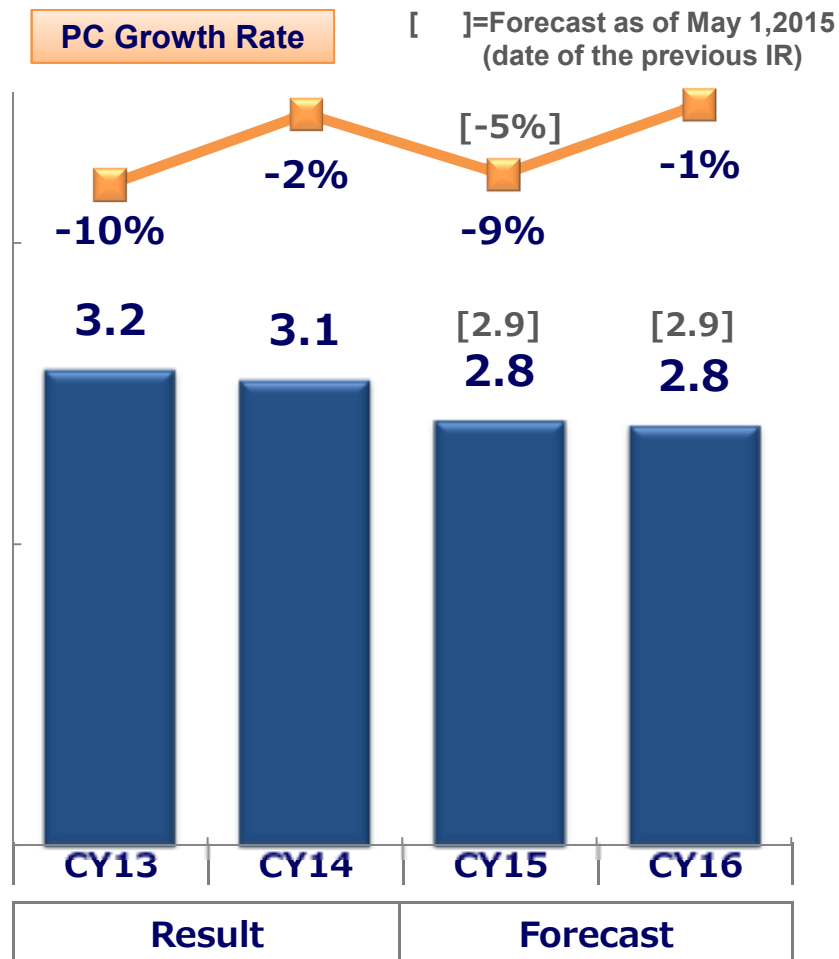
= Slow down of PC and Smart-phone Market =



Market of PC (PKG)

(Unit: 100M Units)

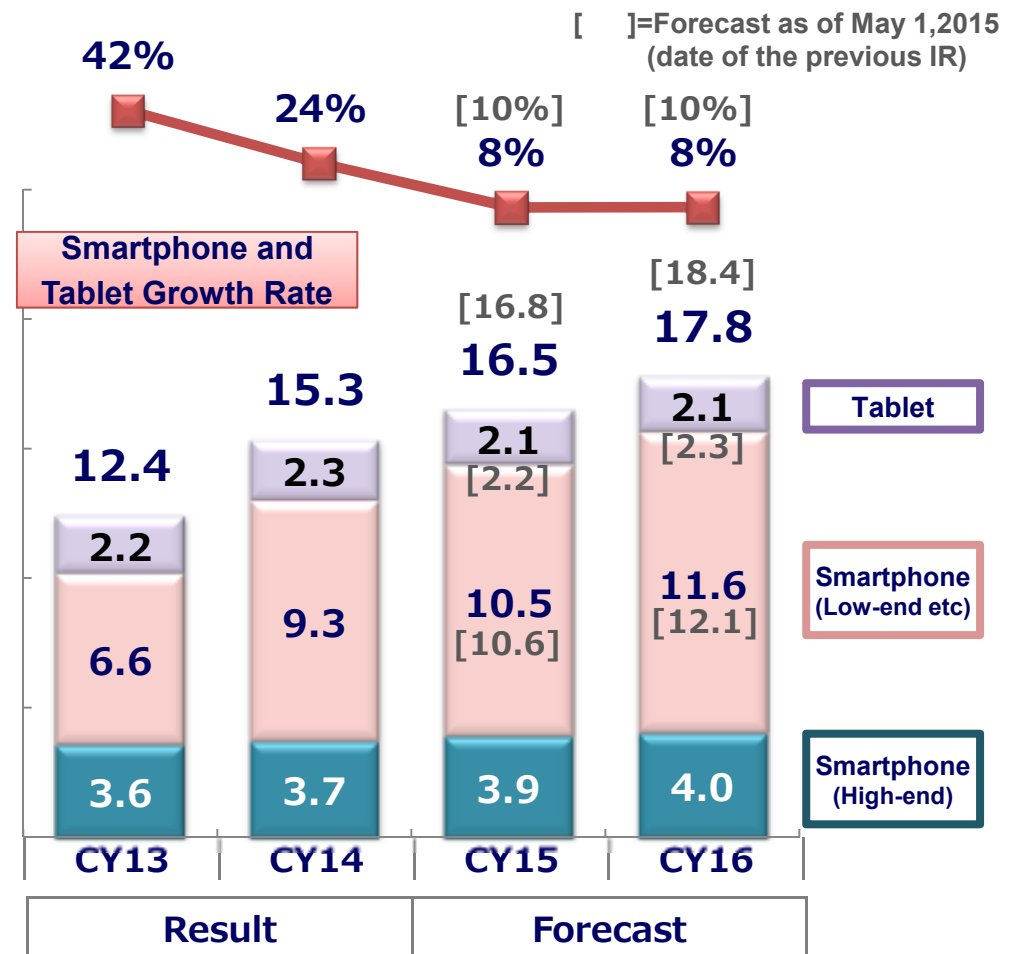
*According to IBIDEN's survey



Market of Smartphone / Tablet Market (CSP・PWB)

(Unit: 100M Units)

*According to IBIDEN's survey



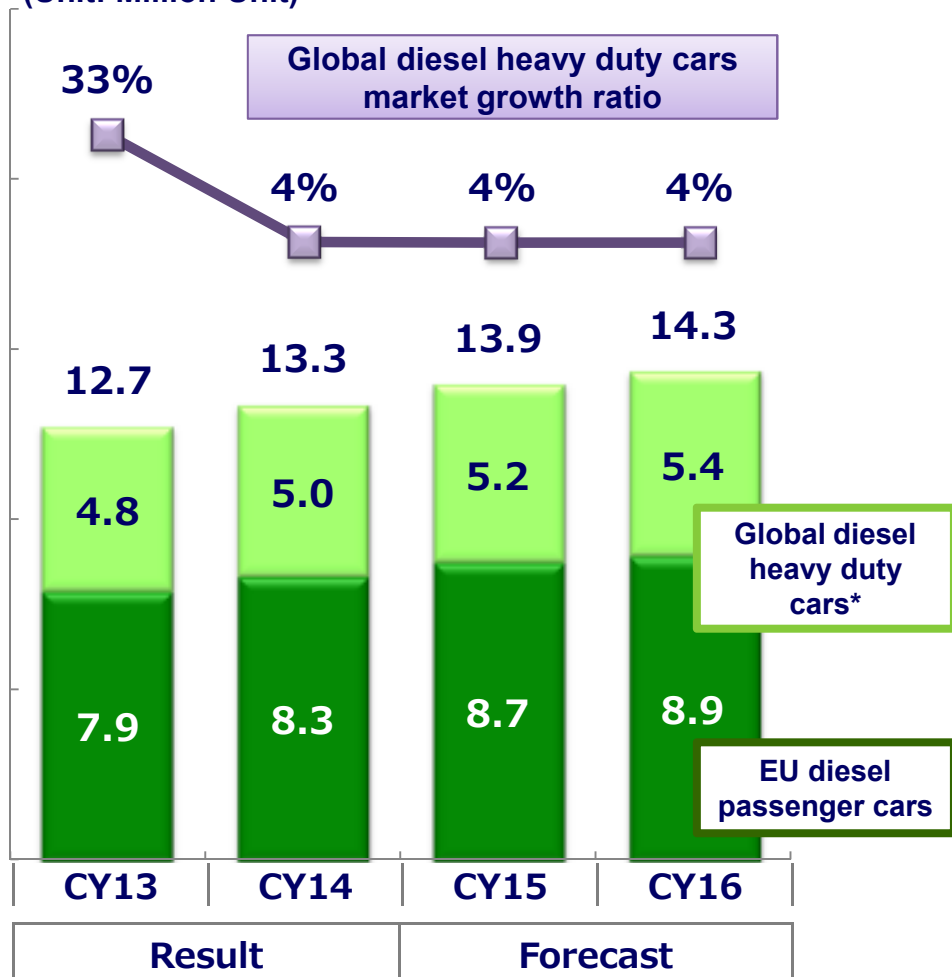
[Ceramics] Market Trends

= Market hasn't been affected by VW problem yet =



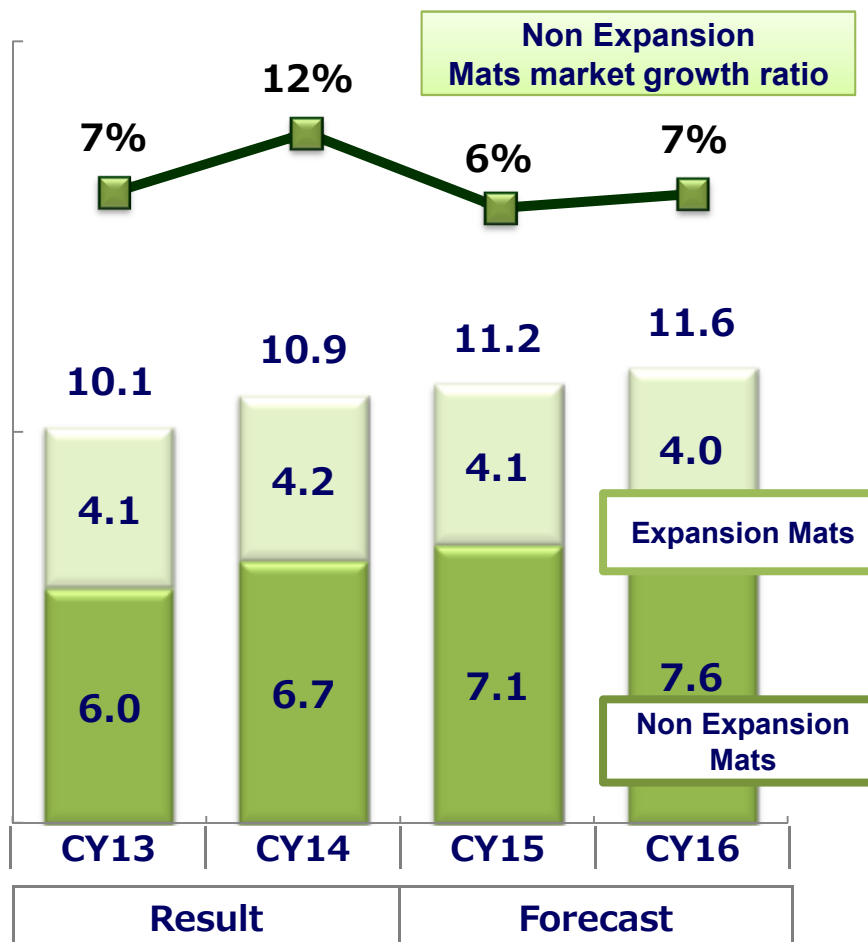
Market of DPF

(Unit: Million Unit) *According to IBIDEN's survey



Market of Mats

(Unit: 1,000ton) *According to IBIDEN's survey



*Include construction/farm machineries.
(convert into 3 passenger cars)

1. In Electronics Operation:

Market entry of FO-WLP

2. In Ceramic Operation:

**Impact on demand for diesel vehicles
caused by VW problems**

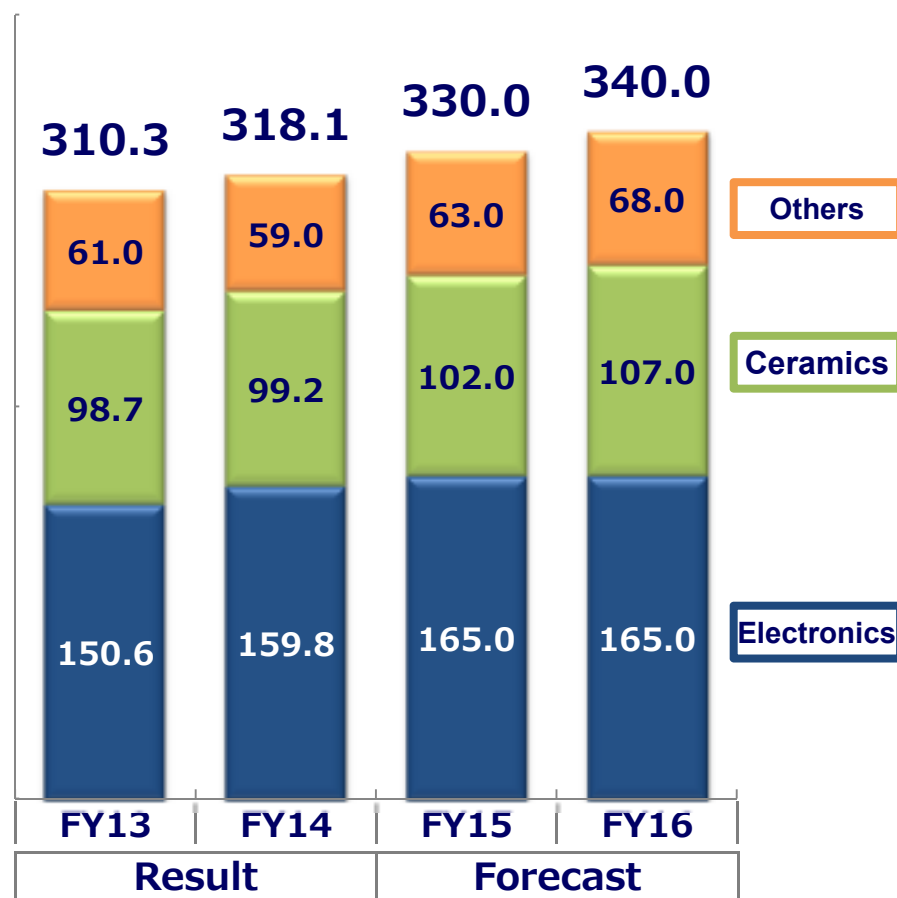
Forecasts of Net Sales and Operating Income of FY2016 (Full-year)



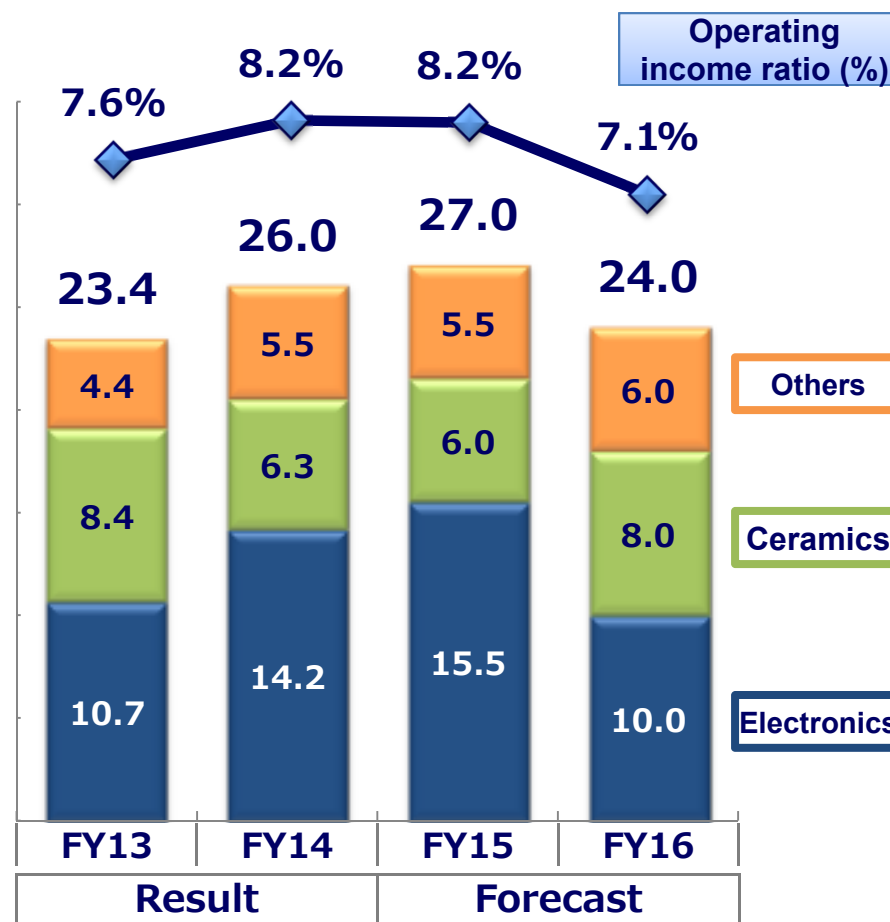
Take into account the followings;

- Electronics: Market entry of FO-WLP
- Ceramic: Impact on demand for diesel vehicles caused by VW problems

Net Sales (Unit: Billions of Yen)



Operating Income (Unit: Billions of Yen)



Mid-term Management Plan

Current Mid-term Management Plan

Challenge IBI-TECHNO 105 Plan (FY2013-17)



Major Activities

1. Establishment of strong, flexible and pliable business structure to overcome changes, for the next century

2. Securement of the stable profit in 3 operations in electronics, ceramic and affiliates

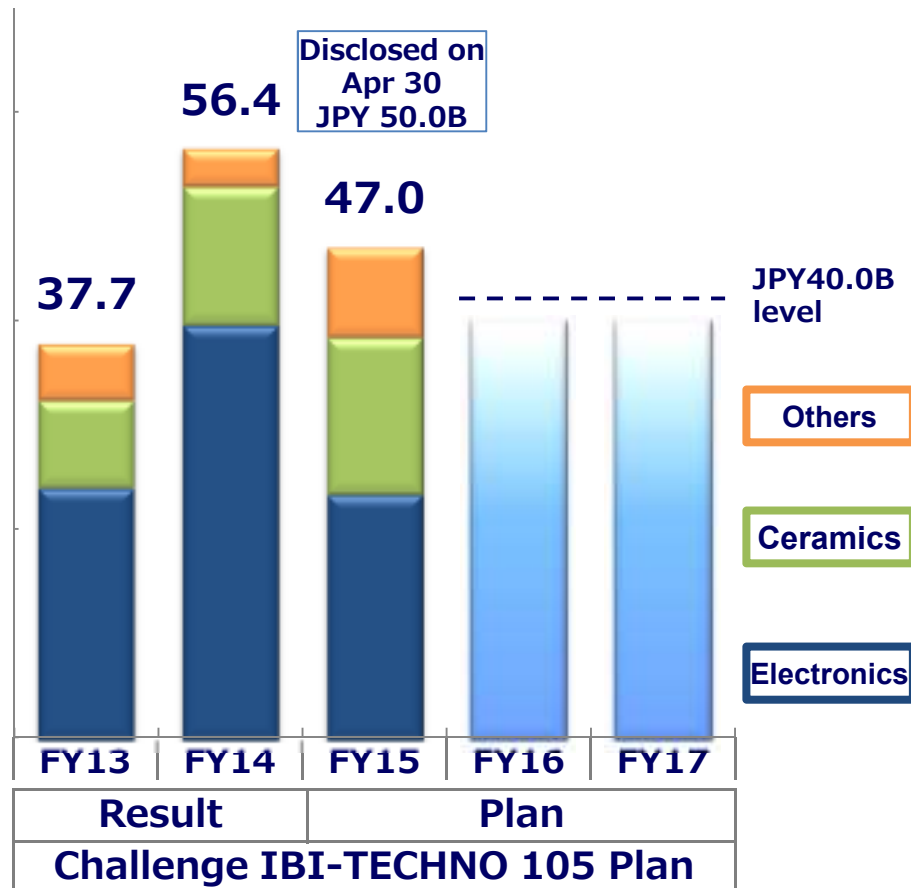
**3. New product development
(to cultivate future growth in the next mid-term management plan)**

Plan of Capital Expenditure and Depreciation

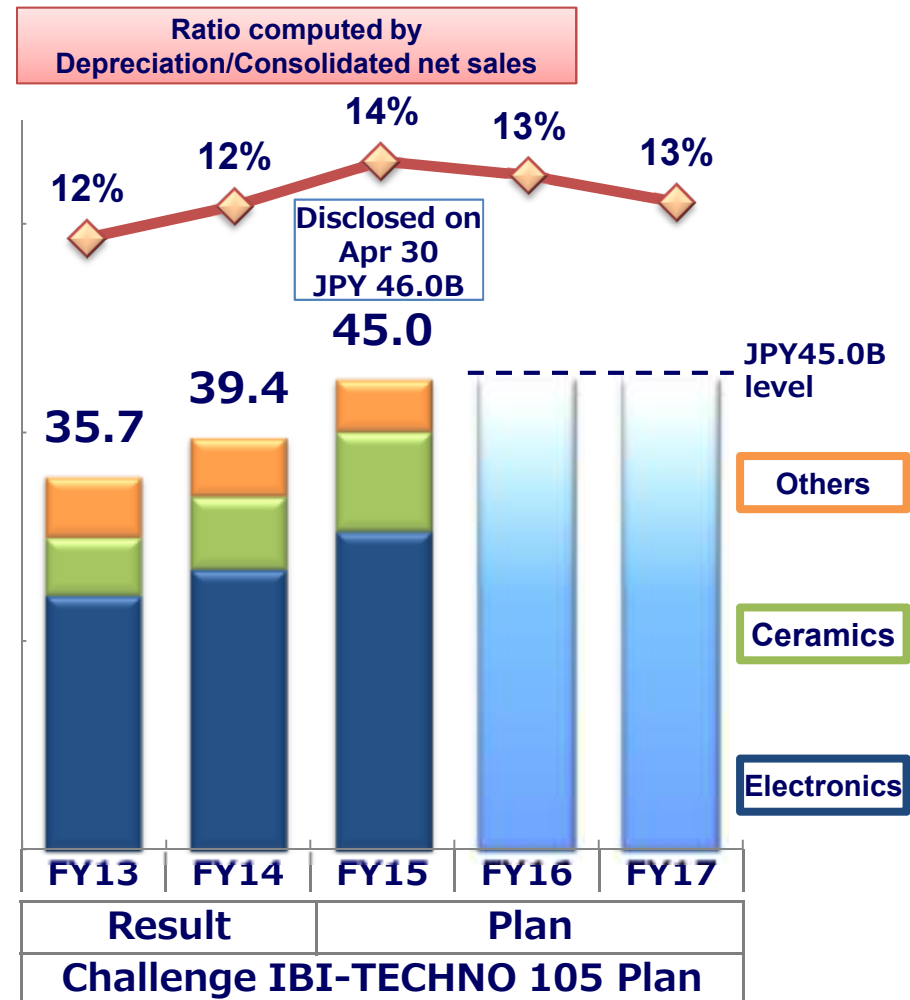


- In capital expenditure, give priority to develop new products and next generation technologies

Capital Expenditure (Unit: Billions of Yen)



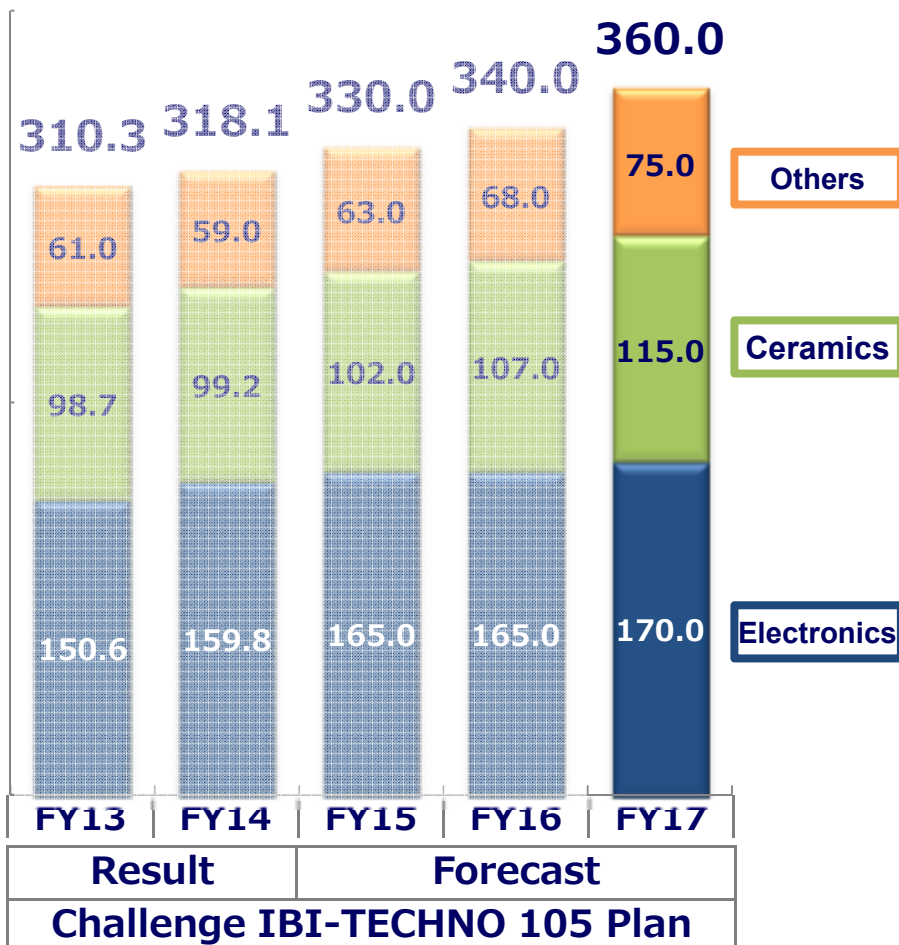
Depreciation (Unit: Billions of Yen)



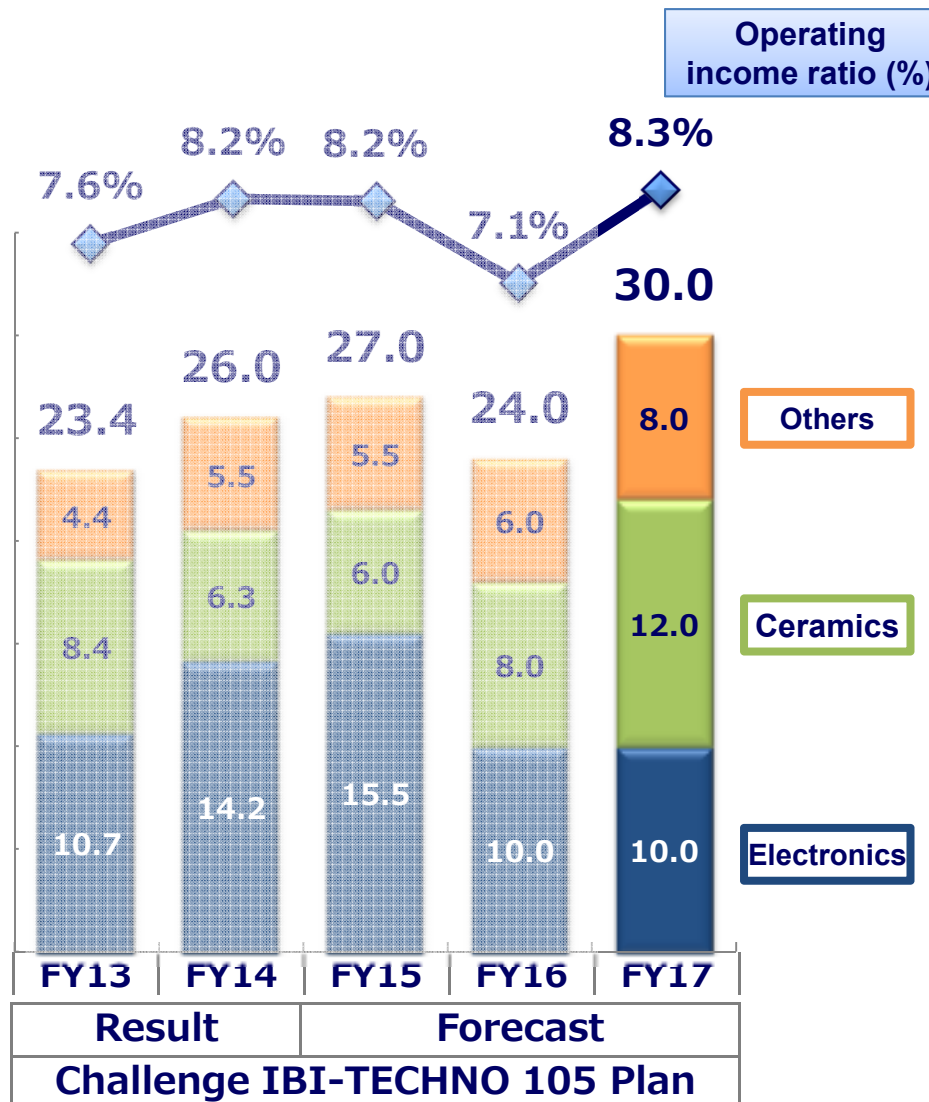
Result and Forecast of Current Midterm Management Plan (5years Management Plan)



Net Sales (Unit: Billions of Yen)



Operating Income (Unit: Billions of Yen)



Policy for Return to Shareholders

Return to Shareholders



1. Continuation of Stable dividend

Annual dividend per share for FY 2015 is to be 35 yen in accordance with the plan disclosed on April 30, 2015

2. Acquisition and Disposition of Own Shares

■ Acquisition of own shares:

**Maximum: 5 million shares (10 Billion Yen)
(Term: November 1, 2015 to December 30, 2015)**

■ Disposition of own shares:

**10 million shares
(Estimated date: November 13, 2015)**

3. Shareholder incentives (Under consideration)

**It is under consideration to introduce shareholders incentives to enhance individual shareholder's long-term stability
(This may be applied to shareholders listed in the shareholder registry as of March 31, 2016)**

Result and Plan of Returns to Shareholders **IBIDEN**

Dividend per Share (Unit: JPY)

