



# **Financial Results of FY2018**

**IBIDEN Co., Ltd.(4062)**

**April 25<sup>th</sup> , 2019**

**Forecasts in this statement have been made based on the premise, prospect and plan of IBIDEN as of April 24<sup>th</sup>, 2019.**

**Actual results may widely differ from this statement due to any uncertain factor such as international economy, market competition and exchange fluctuation.**

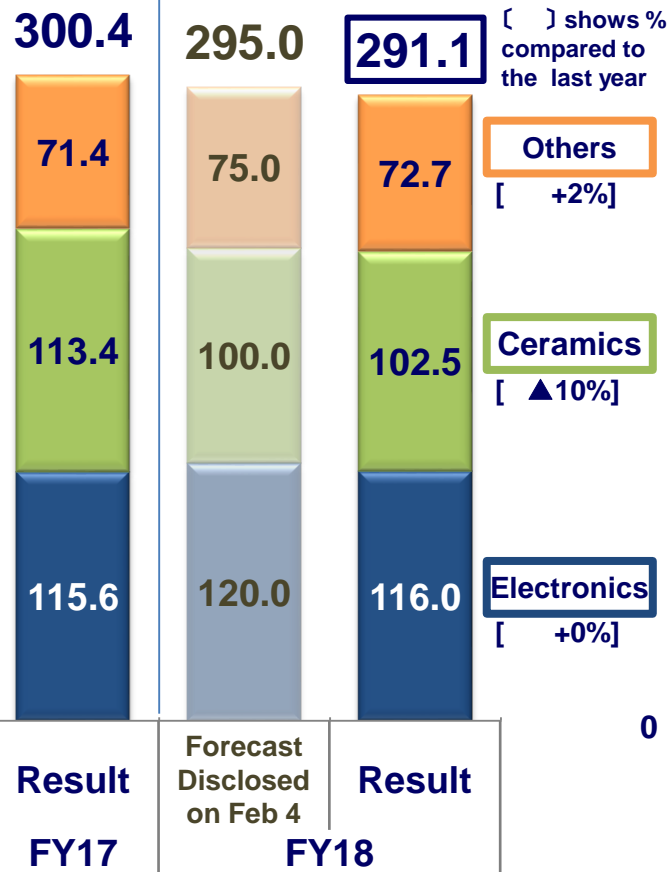
# [Consolidated] Results of FY2018

# Results of Net Sales, Operating Income and Net Income in FY2018



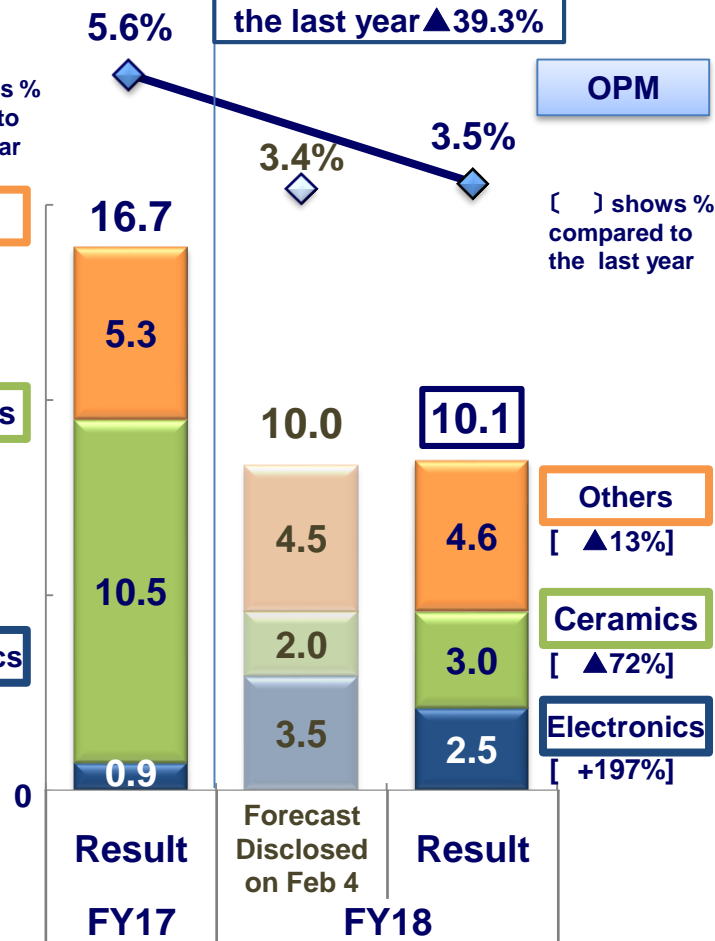
## Net Sales (Unit: Billions of Yen)

Compared to  
the last year▲3.1%



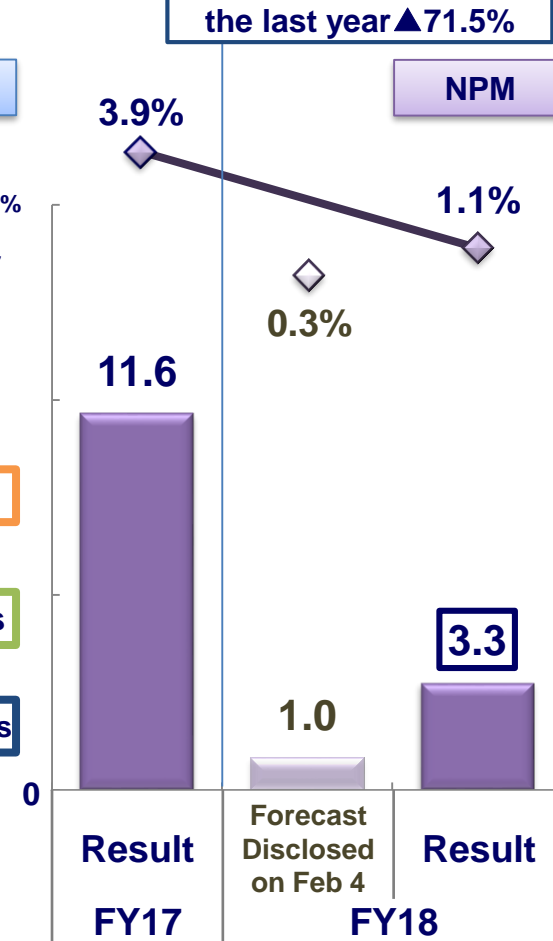
## Operating Income (Unit: Billions of Yen)

Compared to  
the last year▲39.3%



## Net Income (Unit: Billions of Yen)

Compared to  
the last year▲71.5%



110	109	109	Exchange rate (USD)
127	127	127	Exchange rate (EUR)

# Market Forecast

# [Forecast for Electronics Market]

## Trend of Existing Market

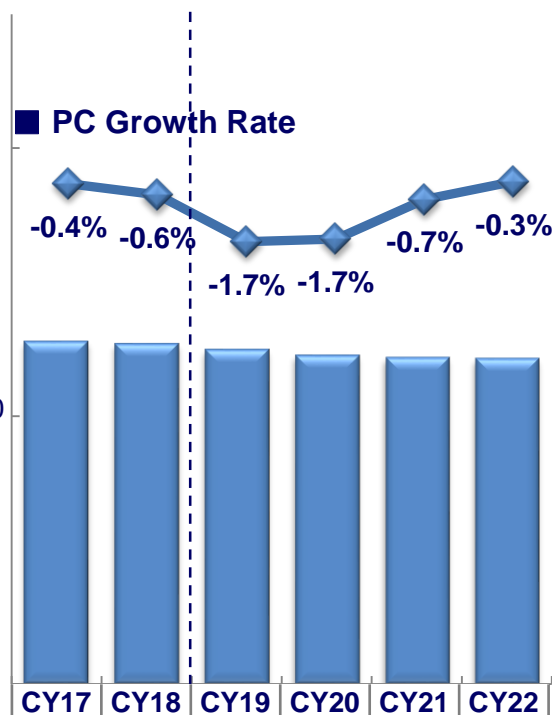


- PC Market: Leveling-off Market with Prospect Adopting the Next-Generation PKG
- Hi-End Smartphone Market: Moderate Growth with Proceeding Commoditization
- Data Center Market: High Growth Rate Higher than 20% per Year along with the Popularization of 5G/ICT/AI

### Market of Smartphone / Tablet Market

According to IBIDEN's survey

(Unit: 100M Units)

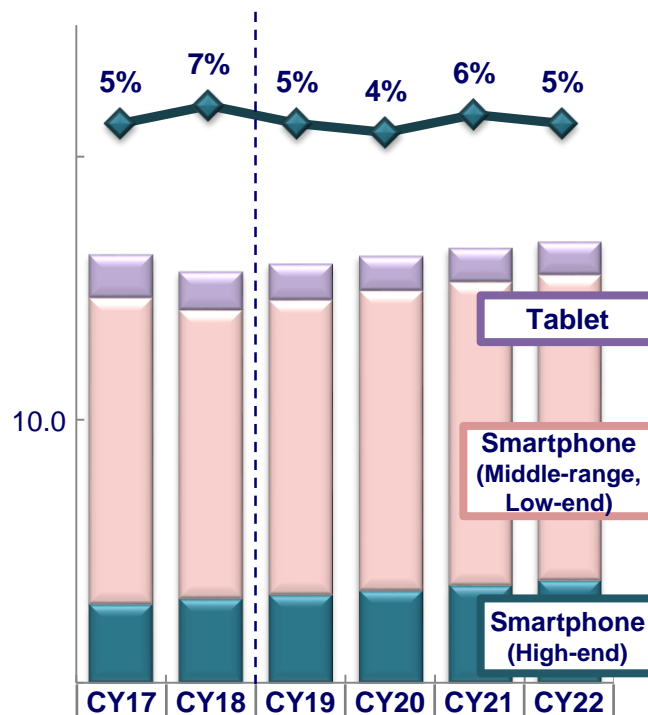


### Market of PC

According to IBIDEN's survey

(Unit: 100M Units)

■ Smartphone(High-end)Growth Rate

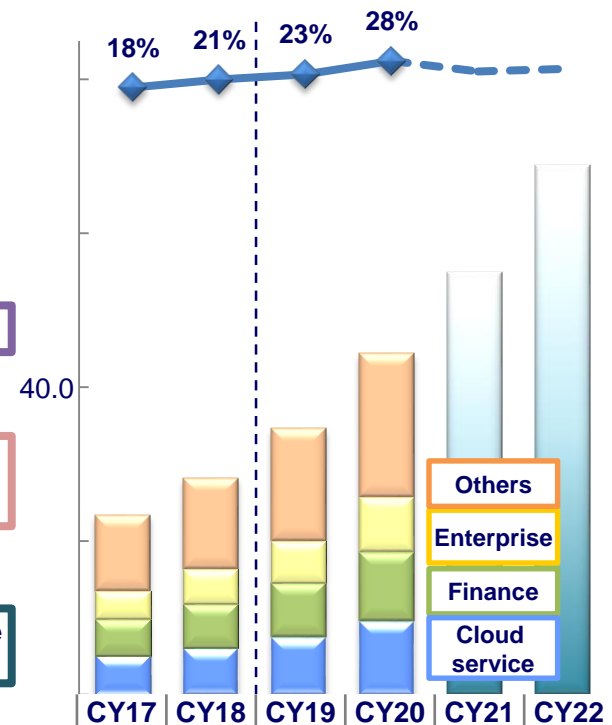


### Data Center Market

According to IBIDEN's survey

(Unit: Billions of dollars)

■ Data Center Growth Rate



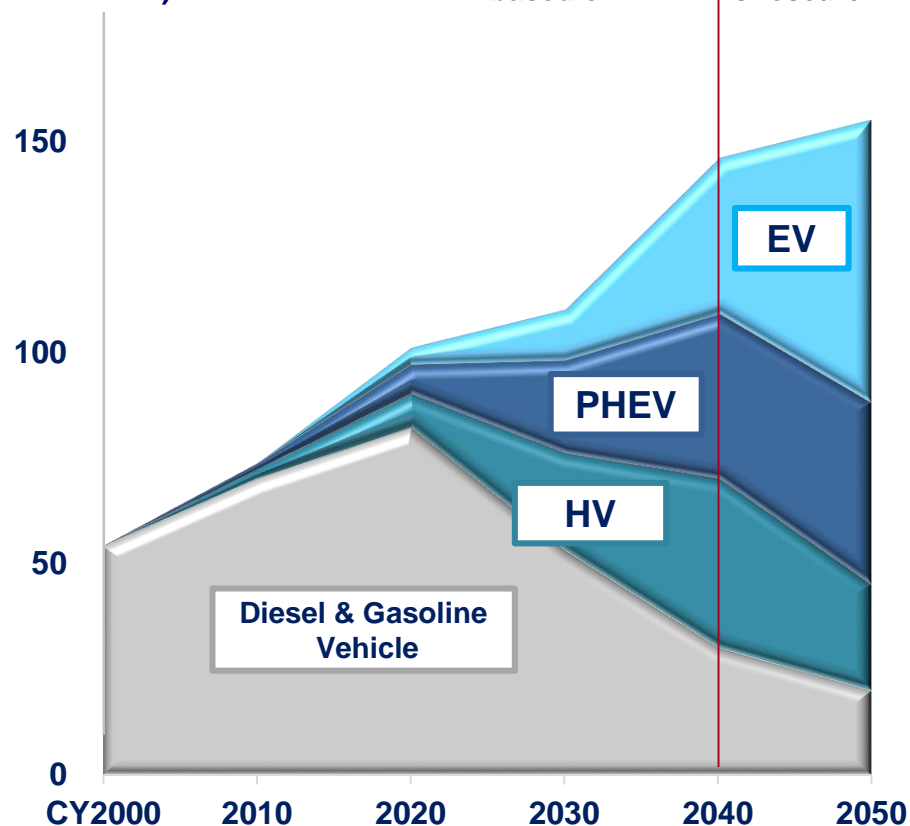
# Long-Term Forecast for Automobile Market

- ❑ Passenger car will develop electric power operation on a long-term basis while internal-combustion engine will be the main one of medium and heavy vehicle.
- ❑ Demand will be expanded in Medium/Heavy Commercial Vehicle Market in Emerging Countries with the Tighter Emission Control

## Passenger car

(Unit: million)

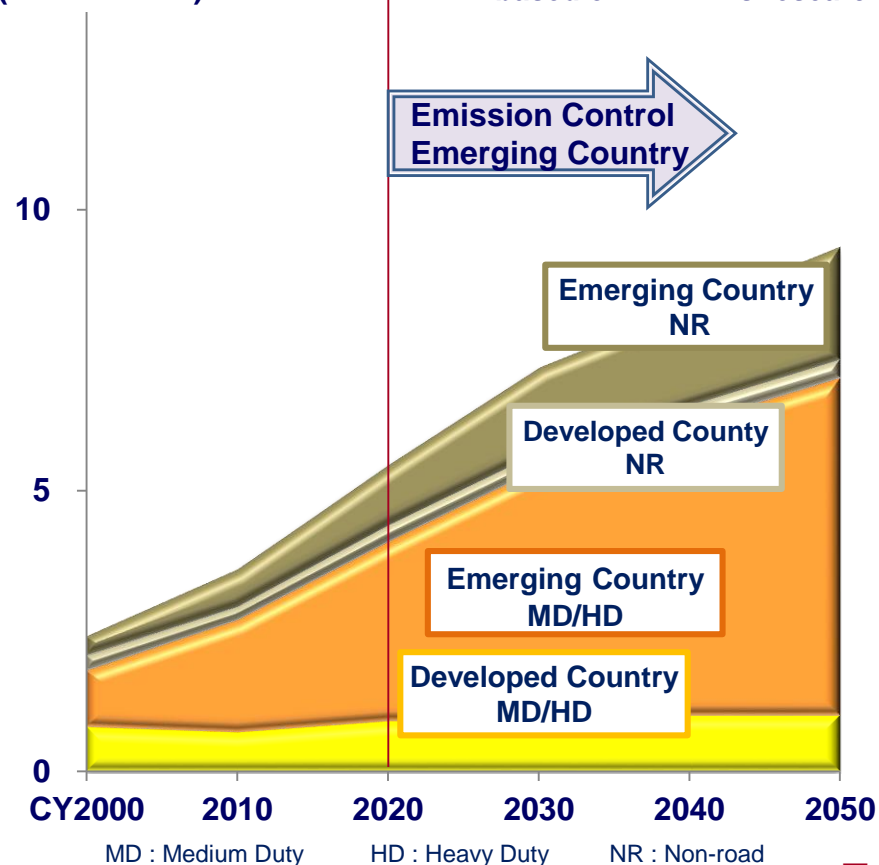
based on IBIDEN's research



## Medium and Heavy Commercial Vehicle

(Unit: million)

based on IBIDEN's research



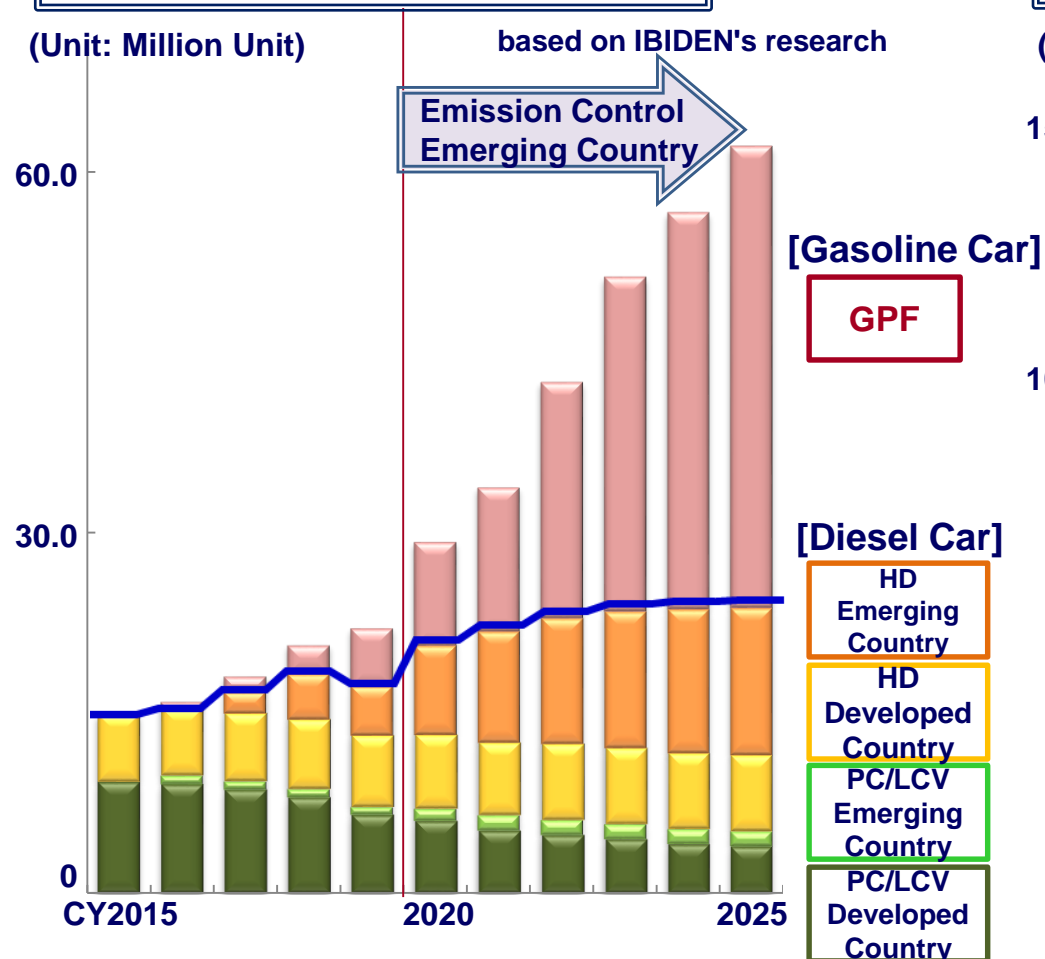
# [Ceramic] Exhaust System Business

\*PC : Passenger Car  
\*LCV : Light Commercial Vehicle  
\*HD : Heavy Duty Car (Converted value : Passenger Car x 3)

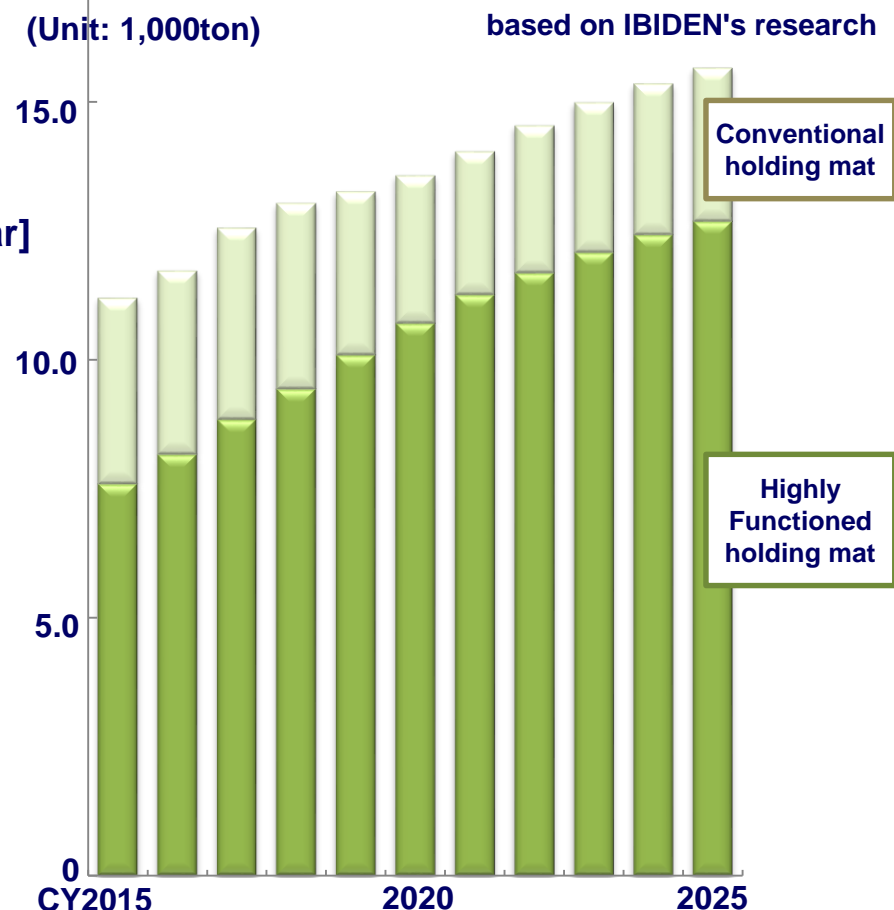


- Continued Optimization/Efficiency in Global Capacity Adapting Well to Change of Market
- Laser Focus with Resources on Big Market in Emerging Countries and High-Function Products for the Next Generation

## Exhaust Filter Market



## Catalyst carriers holding mats for automobiles





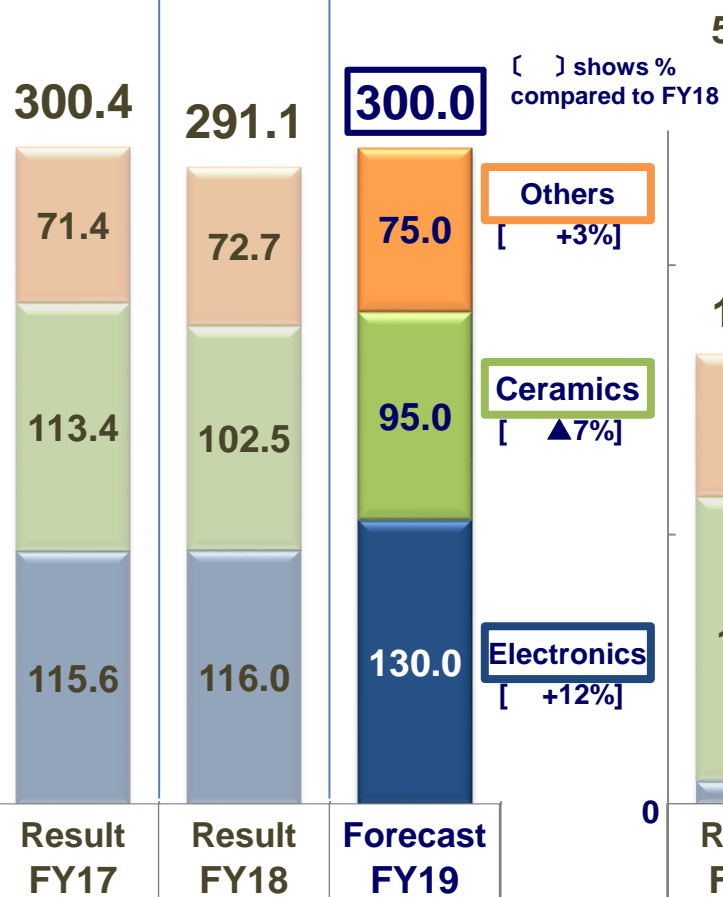
# [Consolidated] Forecasts of FY2019

# Forecasts of Net Sales, Operating Income and Net Income in FY2019



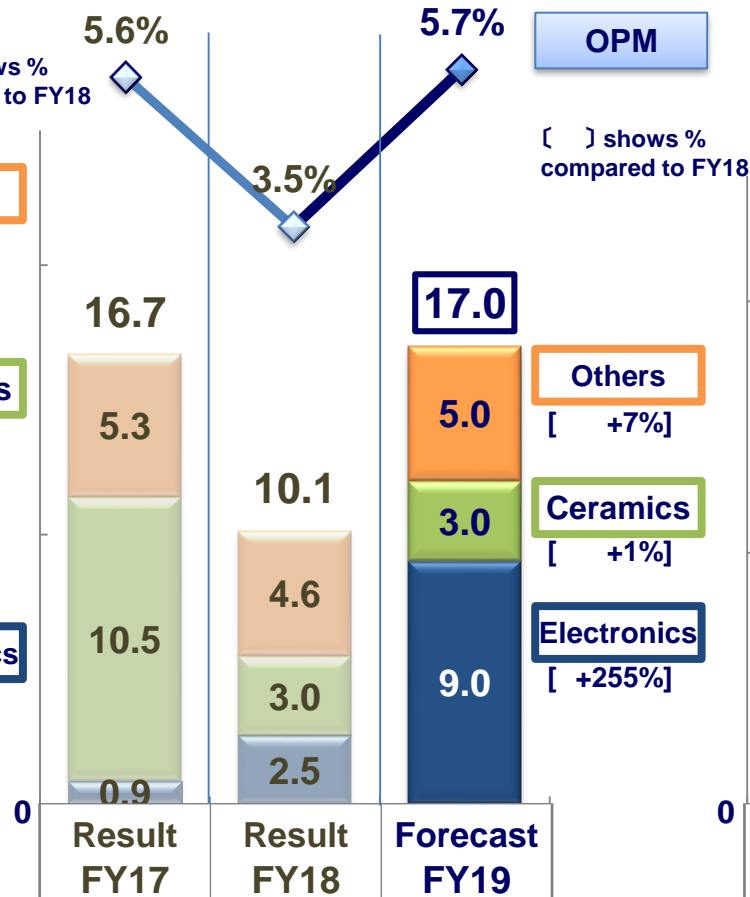
## Net Sales (Unit: Billions of Yen)

Compared to  
FY18 +3.0%



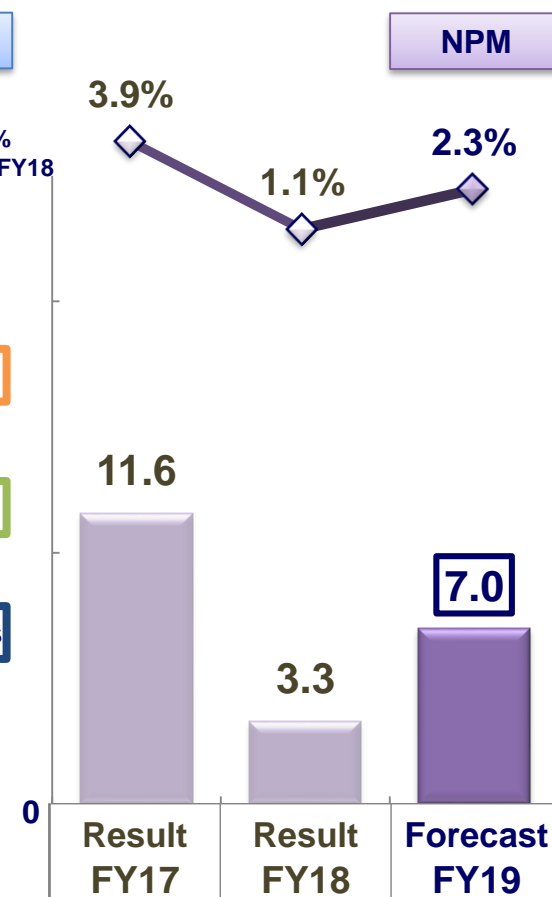
## Operating Income (Unit: Billions of Yen)

Compared to  
FY18 +67.7%



## Net Income (Unit: Billions of Yen)

Compared to  
FY18 +111.7%



Exchange rate (USD)

Exchange rate (EUR)

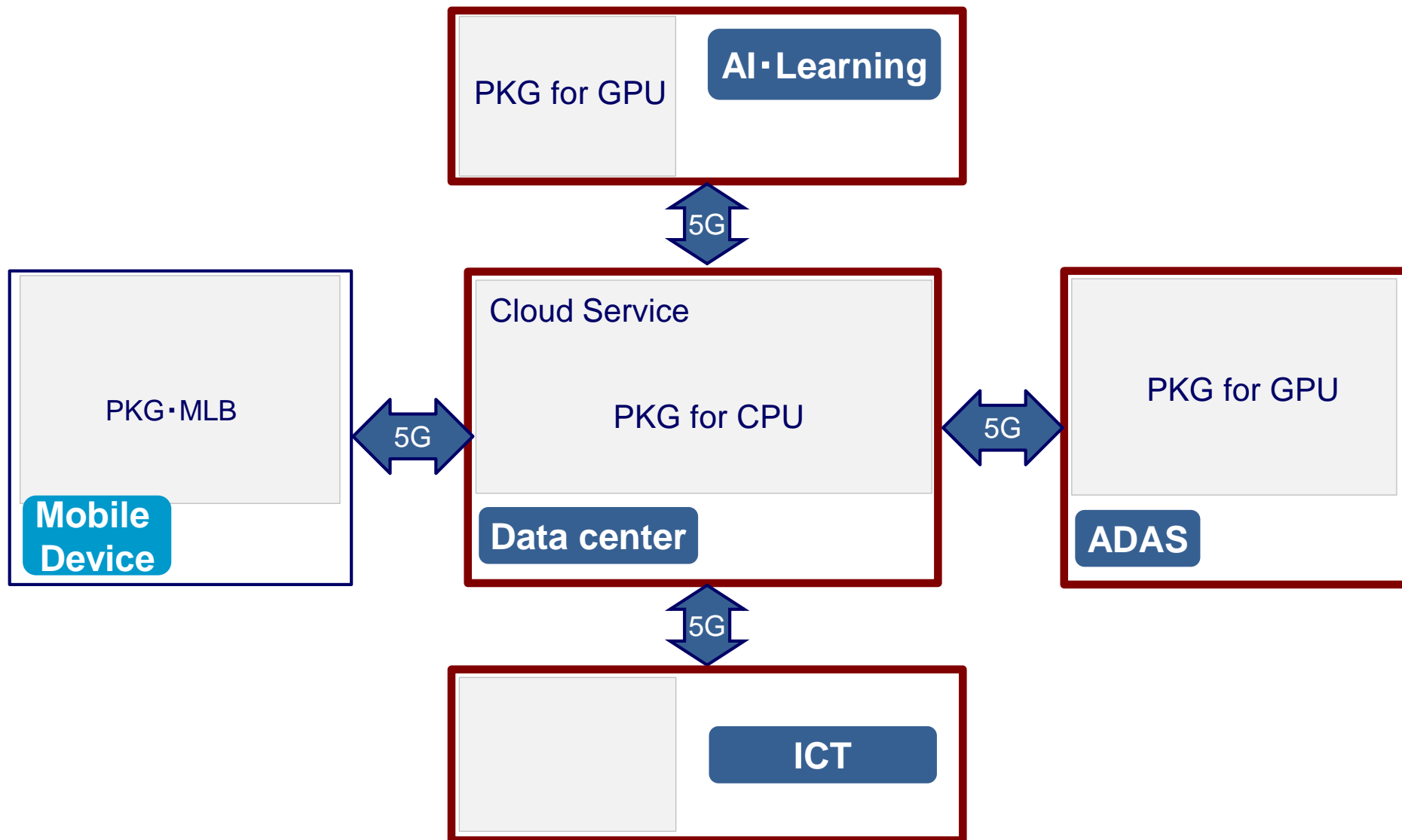
# Medium-Term Forecast

memo



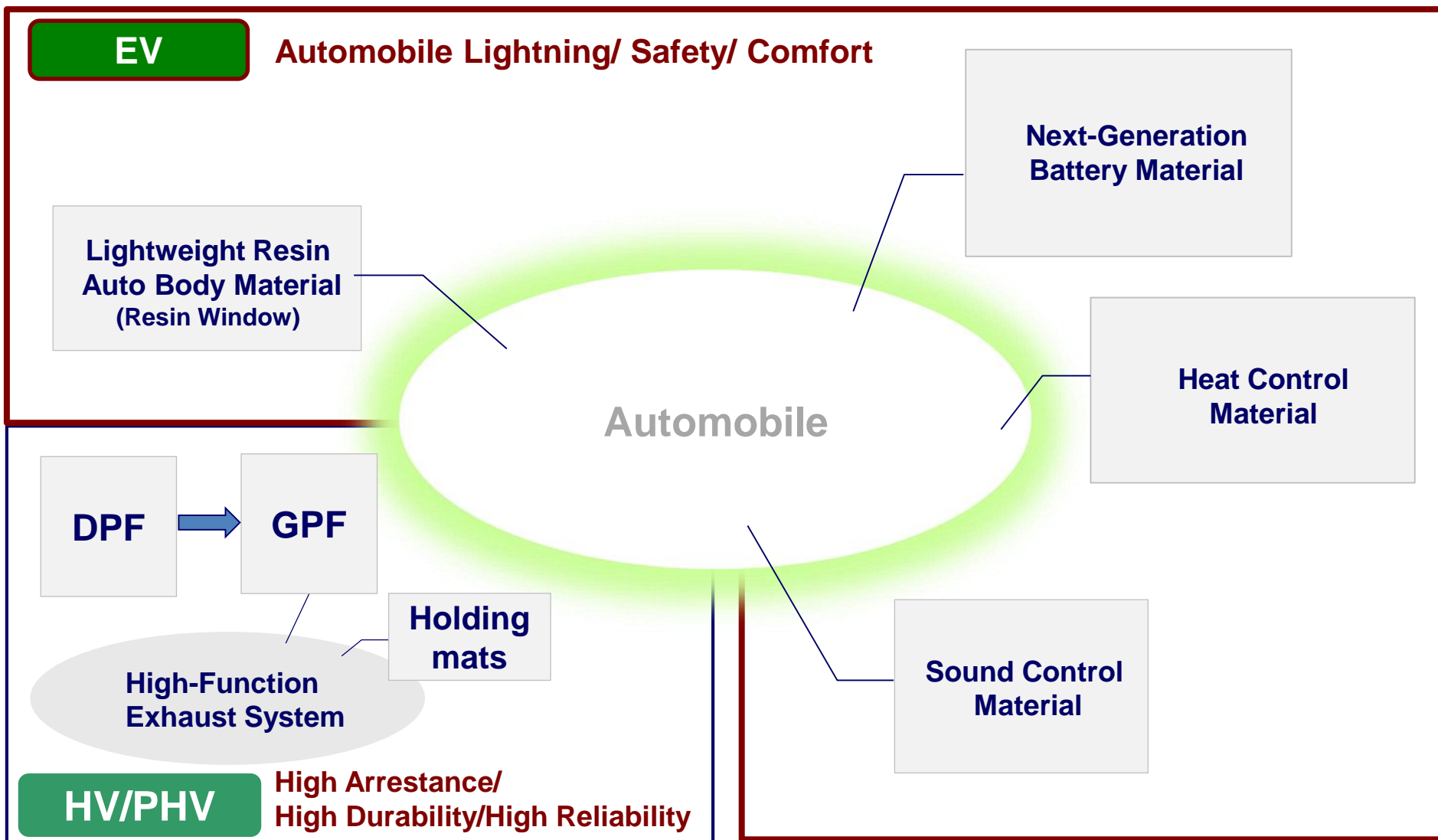
# [Electronics] Business Domain Target

- Expansive Demand of Leading-Edge/Next-Generation Package with the Increase in High-Speed/Large-Volume Data Processing Utilizing 5G



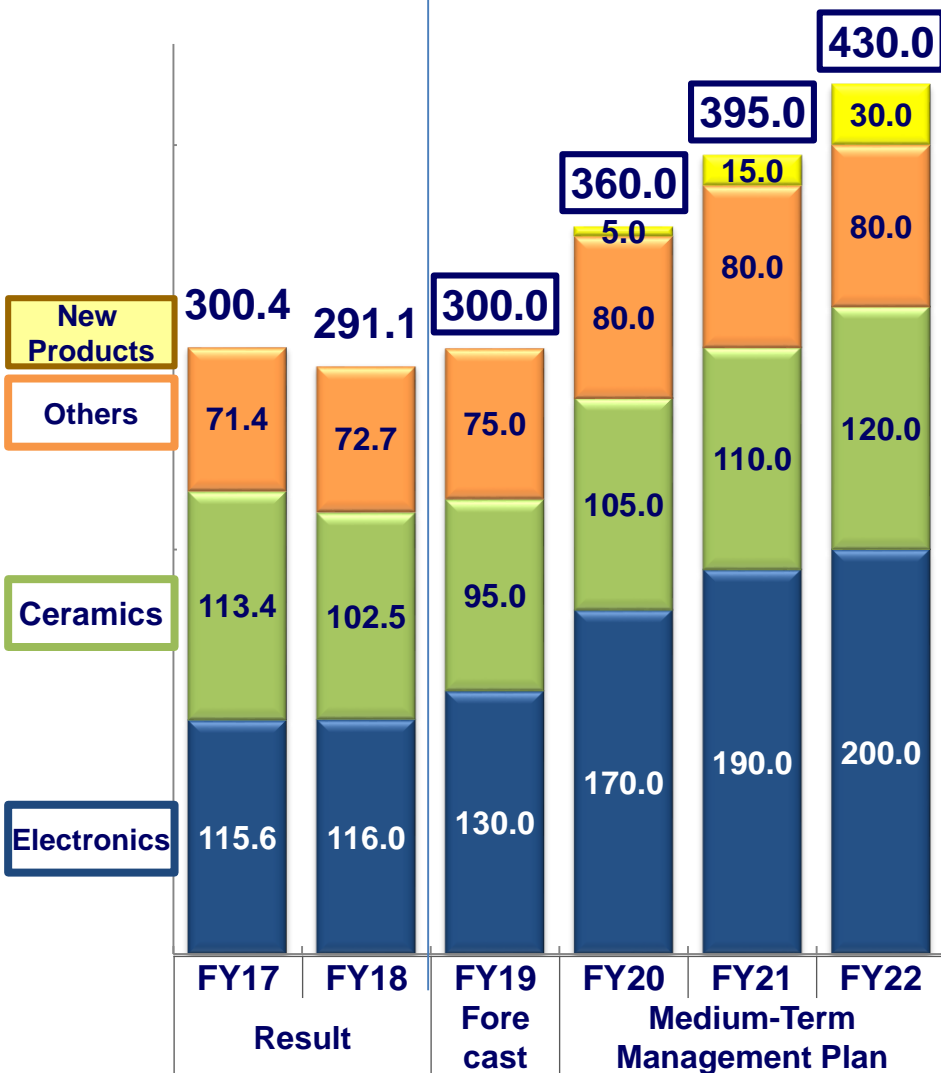
# [Ceramics] Business Domain Target

- Expansive Demand for New Materials/Parts with the Development and Electrification of IC Engine

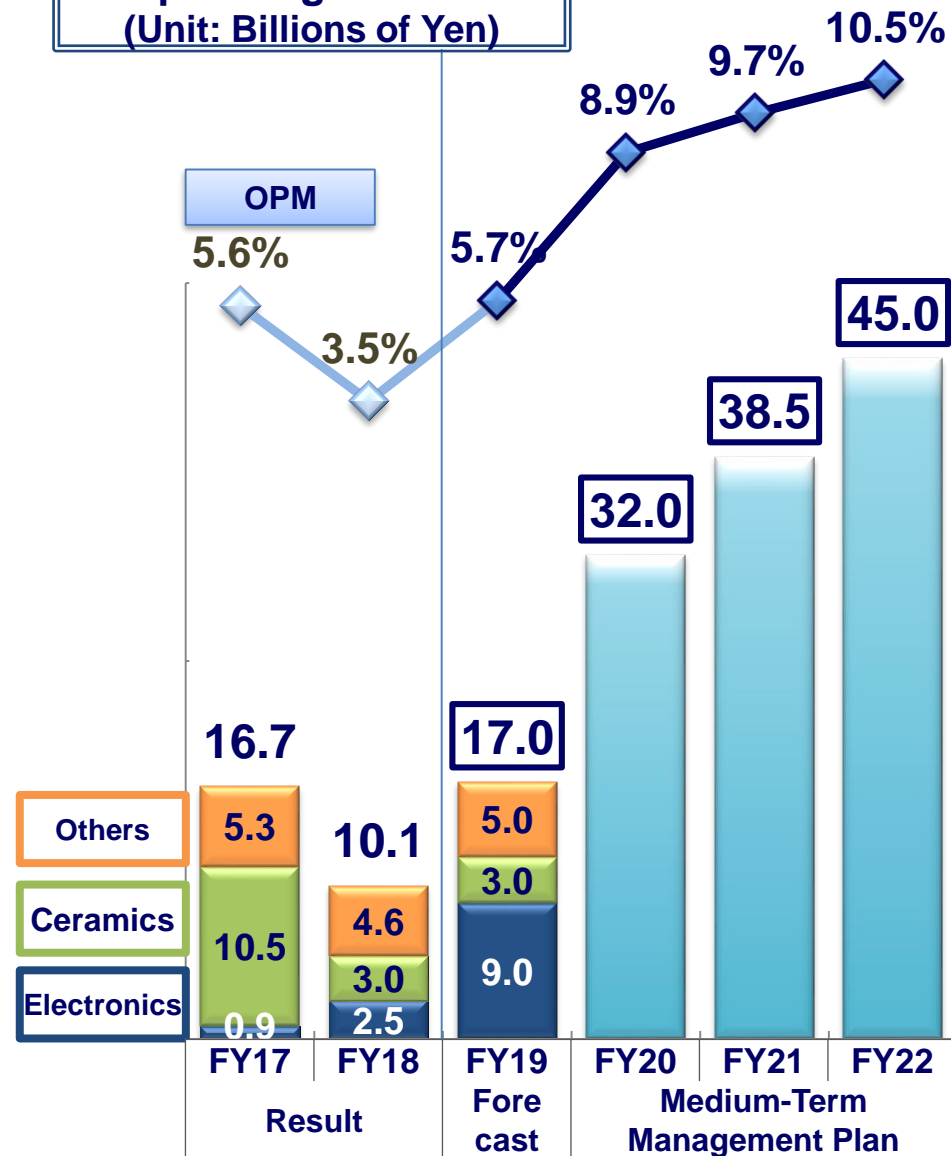


# Forecast of Medium-Term Management Plan

**Net Sales**  
(Unit: Billions of Yen)



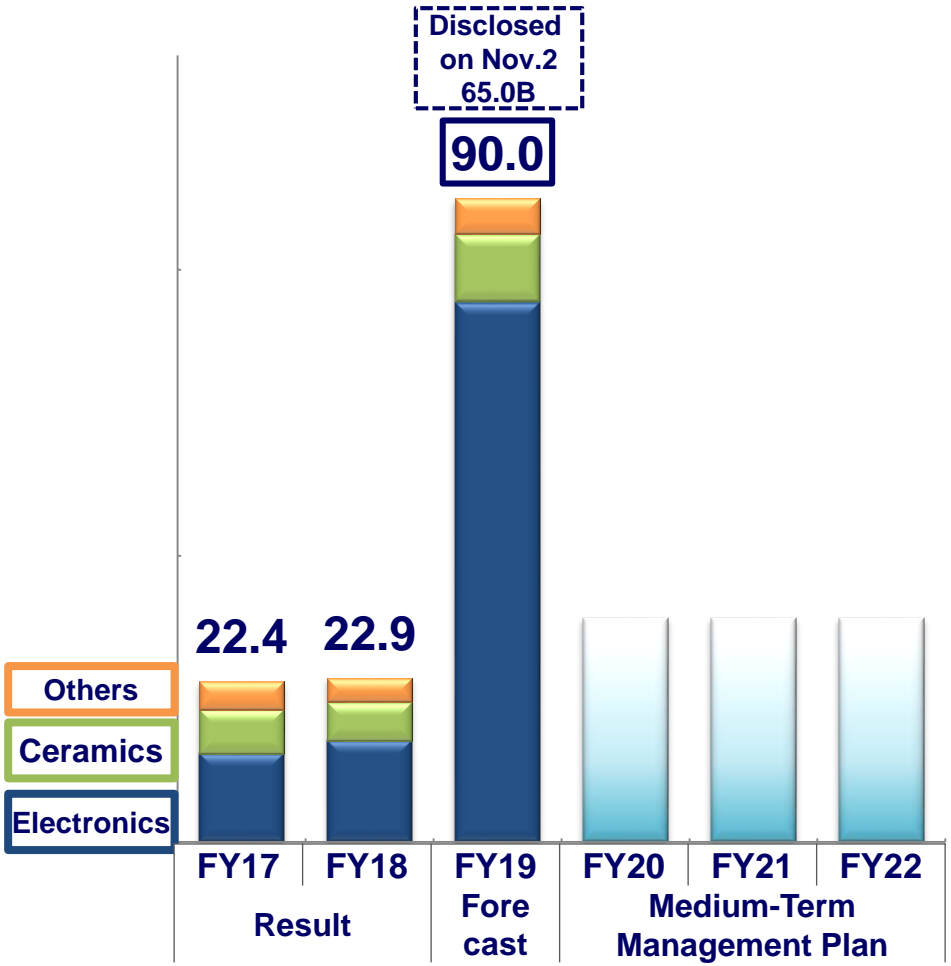
**Operating Income**  
(Unit: Billions of Yen)



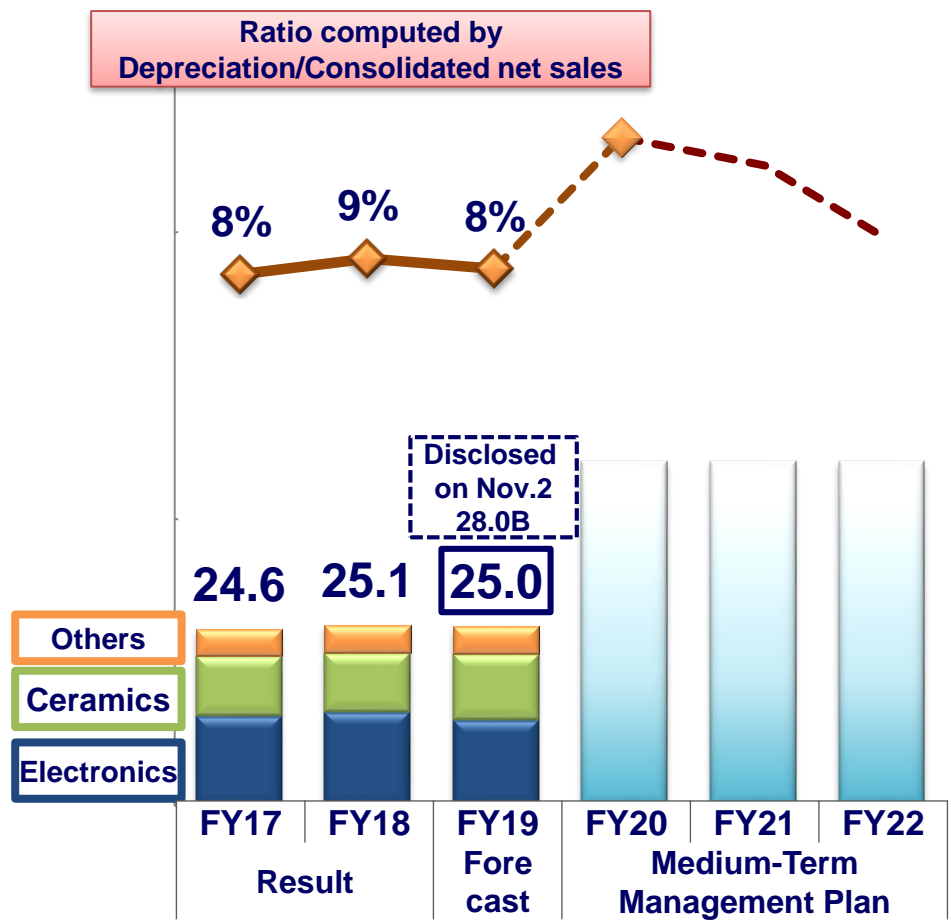
# Plan of Capital Expenditure and Depreciation

- Investment for Growing and Emerging Markets/Fields Focusing around IC PKG for the Next Generation /Ground
- Timely and Appropriate Investment According to Market Trend/Customer Demand from FY2020

**Capital Expenditure** (Unit: Billions of Yen)



**Depreciation** (Unit: Billions of Yen)





# Return to Shareholders

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- ☐ Continue stable dividend
- ☐ Determined special benefit plan for shareholders who had more than 100 stocks at the end of March, 2019.

## Dividend per Share

(Unit: Yen)

